



สำนักงานคณะกรรมการส่งเสริมการลงทุน
THAILAND BOARD OF INVESTMENT

Thailand's Investment Incentives in Health and Wellness Industry & Subcon Thailand 2026

Nuntanart Krisnachinda

Director

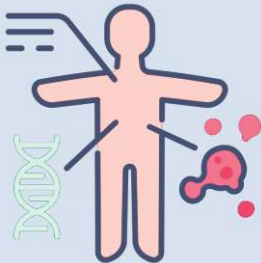
Thailand Board of Investment, European Office

5 March 2026

Thailand's Healthcare Growth Driver



Medical Tourism



Aging Population and Non-Communicable Diseases (NCDs)



Demand for Wellness Services



National Healthcare Insurance Scheme and Private Insurance Growth



Growing Middle Class



Digital Adoption by Healthcare Providers



Emergence of High-Value Healthcare Treatments

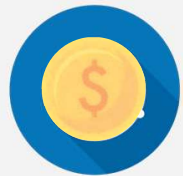


Supporting Regulatory Landscape

BOI's Role: To Drive the Investment to the New Economy

About BOI

BOI is a government agency under the Office of the Prime Minister



Promoter

drives and promotes investment in private sector in alignment with the country's development strategy & the changing world context



Integrator

integrates Government support tools such as tax, finance, and non-tax incentives in a whole package



Facilitator

coordinates with agencies to develop the ecosystem & facilitate ease of investment & eliminates problems/ obstacles



Connector

links large-scale with small-scale enterprises, Thais with foreigners, across industries & locations to expand business opportunities

Overseas Offices



Policy & Incentives

Tax Incentives

- Corporate income tax exemption up to 15 years
- Exemption of import duties & VAT on machinery
- Exemption of import duties & VAT on raw or essential materials for the export products
- Exemption of import duties on goods imported for R&D



Non-Tax Incentives

- 100% foreign ownership
- Land ownership
- Visa & Work permit facilitation

Financial Incentives

- Grants for R&D, Advanced Training, Investment in advanced technology industries
- Startup Matching Fund

BOI's Investment Incentive: Medical Device

CIT Exemption

Other Exemption

Non-tax incentive

Group A2

- High-risk or high-technology technical devices

8 Years

- Exemption of import duties on machinery
- Exemption of import duties on raw materials used in production for export**
- Exemption of import duties on raw materials used in R&D

Group A3

- Non-woven fabric
- Other medical devices

5 Years

- Permit to own land
- Permit to bring into the Kingdom skilled workers and experts to work in investment promoted activities
- Permit for foreign nationals to enter the Kingdom for the purpose of studying investment opportunities
- Permit to take out or remit money abroad in foreign currency

Group A4

- Hygienic products from non-woven fabric
- Medical devices made of fibrics or fibers
- Medical device parts

3 Years

* Each activity have different conditions to receive incentive.

BOI's Investment Incentive: Pharmaceuticals

CIT Exemption

Other Exemption

Non-tax incentive

Group A1

- biopharmaceutical agents using biotechnology
- Manufacture of bio-molecules and bioactive substances using microorganism, plant cells and animal cells

8 Years
(no cap)

- Exemption of import duties on machinery
- Exemption of import duties on raw materials used in production for export**
- Exemption of import duties on raw materials used in R&D

- Permit to own land
- Permit to bring into the Kingdom skilled workers and experts to work in investment promoted activities
- Permit for foreign nationals to enter the Kingdom for the purpose of studying investment opportunities
- Permit to take out or remit money abroad in foreign currency

Group A2

- Active pharmaceutical ingredients
- Targeted medicines
- Manufacture of natural extracts or products from natural extracts using modern extraction methods derived from the continuous process within the same project

8 Years

Group A3

- Conventional Medicines

5 Years

* Each activity have different conditions to receive incentive.

BOI's Investment Incentive: Medical Service

CIT Exemption

Other Exemption

Non-tax incentive

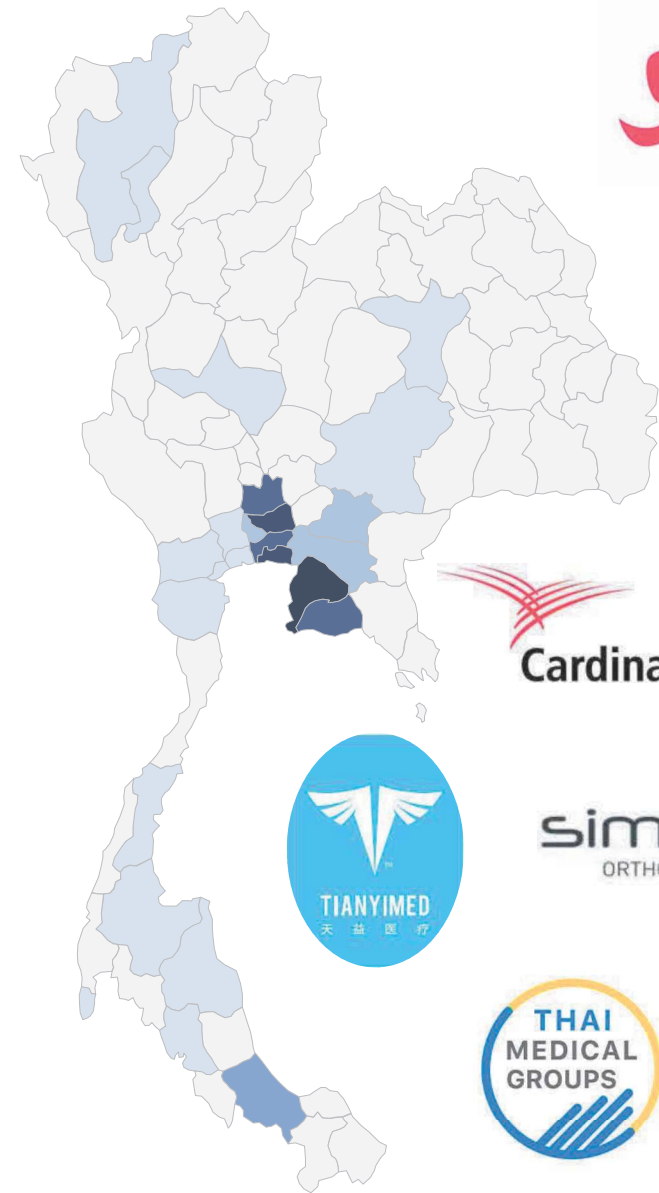
Group	Activities	CIT Exemption	Other Exemption	Non-tax incentive
A1	<ul style="list-style-type: none"> Contract Research Organization (CRO) Clinical Research Center (CRC) 	8 Years (no cap)	<ul style="list-style-type: none"> Exemption of import duties on machinery Exemption of import duties on raw materials used in production for export** Exemption of import duties on raw materials used in R&D 	<ul style="list-style-type: none"> Permit to own land Permit to bring into the Kingdom skilled workers and experts to work in investment promoted activities Permit for foreign nationals to enter the Kingdom for the purpose of studying investment opportunities Permit to take out or remit money abroad in foreign currency
A2	<ul style="list-style-type: none"> Specialty Medical Center 	8 Years		
A3	<ul style="list-style-type: none"> Senior hospital Traditional or Applied Thai medical public service 	5 Years		
A4	<ul style="list-style-type: none"> Hospital Senior/dependent care center 	3 Years		
B	<ul style="list-style-type: none"> Health Rehabilitation Center 	-		

* Each activity have different conditions to receive incentive.

Example of BOI-Promoted Medical Device Projects

Provinces

- Chon Buri	(48 Projects)
- Samut Prakan	(26 Projects)
- Pathum Thani	(26 Projects)
- Bangkok	(25 Projects)
- Rayong	(24 Project)
- Phra Nakhon Sri Ayutthaya	(21 Projects)
- Songkhla	(14 Projects)
- Chachoengsao	(9 Projects)
- Nonthaburi	(8 Projects)
- Prachinburi	(7 Projects)
- Surat Thani	(5 Projects)
- Trang	(4 Projects)
- Chiang Mai	(4 Projects)
- Samut Sakhon	(3 Projects)
- Nakhon Pathom	(3 Projects)
- Koen Kaen	(3 projects)
- Chumphon	(3 Projects)
- Lamphun	(2 Projects)
- Ratchaburi	(2 Projects)
- Phetchaburi	(2 Projects)
- Nakhon Ratchasima	(2 Projects)
- Phuket	(2 Projects)
- Samut Songkhram	(1 Project)
- Nakhon Sawan	(1 Project)
- Nakhon Si Thammarat	(1 Project)



SUTUREX & RENODEX
SURGICAL NEEDLES



CardinalHealth



*Mercator Industrial and
Mercator Medical

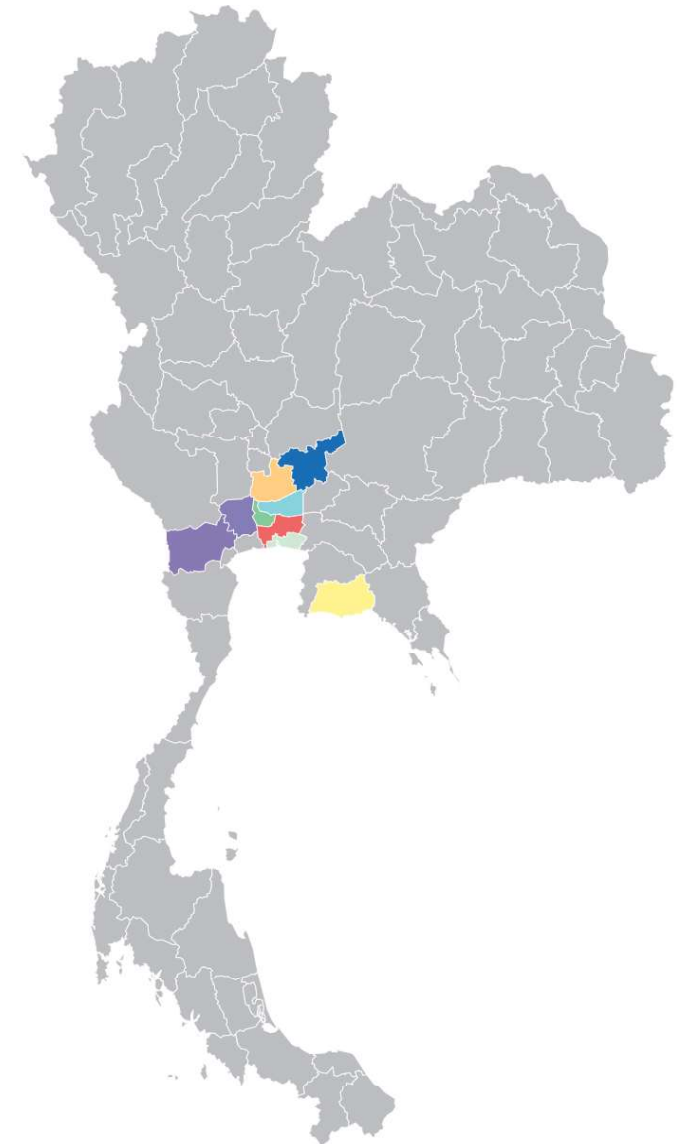


EssilorLuxottica

Example of BOI-Promoted Pharmaceutical Projects

Provinces

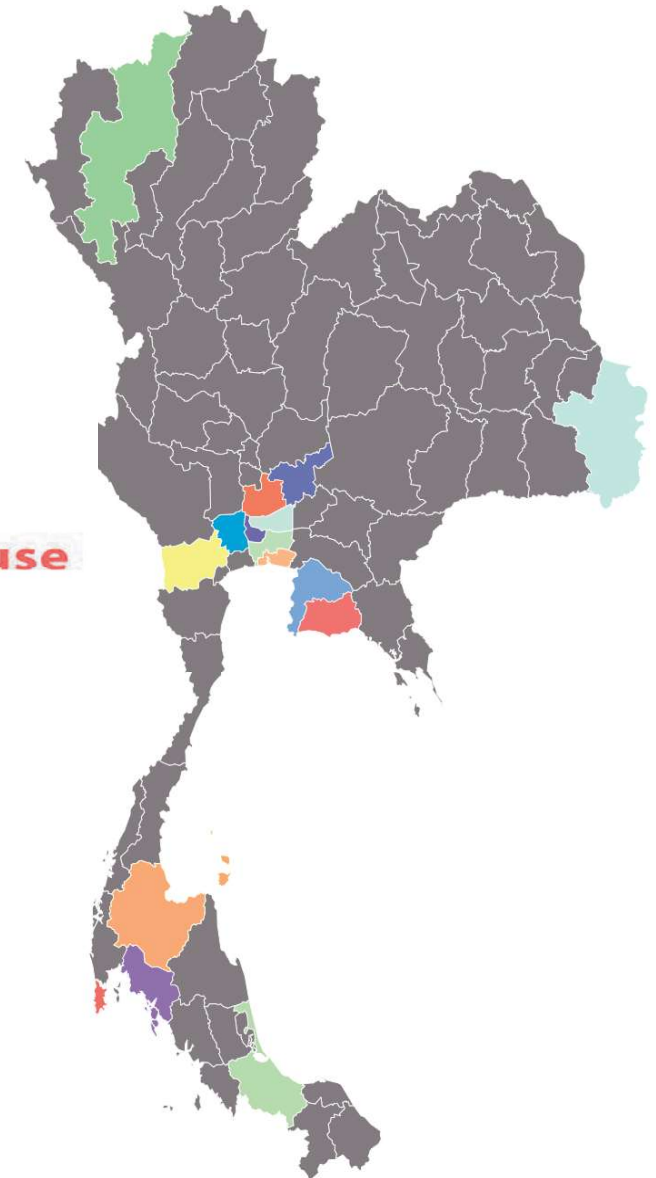
- Bangkok (15 Projects)
- Nakhon Pathom (1 Project)
- Nonthaburi (5 Projects)
- Pathum Thani (7 Projects)
- Nakhon Sri Ayuddhaya (3 Projects)
- Rayong (1 Project)
- Ratchaburi (3 Projects)
- Samut Prakarn (3 Projects)
- Saraburi (2 Projects)



Example of BOI-Promoted Medical Centers/ Medical Services

Provinces

- Krabi (3 Projects)
- Bangkok (20 Projects)
- Chonburi (2 Projects)
- Chiang Mai (6 Projects)
- Pathum Thani (1 Project)
- Nakhon Sri Ayuddhaya (3 Projects)
- Phuket (3 Projects)
- Rayong (1 Project)
- Saraburi (2 Projects)
- Songkhla (1 Project)
- Surat Thani (2 Projects)
- Ubon Ratchathani (1 Project)





SOURCING INNOVATION
SHAPING TOMORROW

SUBCON **THAILAND**

13 • 16 MAY 2026

BITEC Bangkok, Thailand

BOI Industrial Linkage Services

BOI Supports

- Customized Business Matching
 - JV Partner
 - Talent Sourcing- Job Matching
- **Free** Sourcing Services
- International Sourcing: Exhibit Thai Vendors Potential at International Exhibitions
- Online Database/Website BUILD Platform



Sample of Companies joining BOI Linkage Services



ASEAN'S LARGEST INDUSTRIAL SUBCONTRACTING AND BUSINESS MATCHING EVENT

SUBCON
THAILAND

14-17 MAY 2025
BITEC, Bangkok, Thailand
Hall 104



Business Matching



9,975 Pairs

Total Visitors



46,259 Visitors

Expected Industrial Linkage Value



667 Million USD

NEXT



SUBCON
THAILAND

13-16 MAY 2026

BITEC Bangkok, Thailand
Show Times: 10.00-18.00 Hrs.

Let's Join our Overseas-Buyers Mission
11-15 May 2026

You're
Invited!

Benefits from Attending **SUBCON Thailand 2026** (11 – 15 May 2026)

Our 2026 Focus : Health & Wellness!



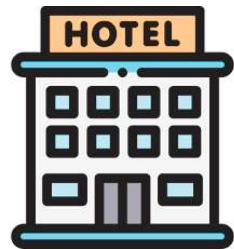
ASEAN Best “**Business Matching**” Platform

- Plenty of contacts of suppliers / partners / subcontractors (2025 edition with **Business Matching 9,975 pairs**)
- Network of professionals to support you in your next steps in Thailand
- Free Factory & Site Visit
- Experience Thailand’s hospitable business culture!

Special Package for overseas-Buyers

- **Business Matching / Seminars : All free of Charge**
- **Accommodation:** 1 room/company, up to 4 nights
- **Transportation:** Airport – Hotel – Subcon Venue
- **Enjoy food & drink in Buyer’s Lounge**

Official hotel for Buyers



INNSiDE by Melia Bangkok Sukhumvit

<https://www.melia.com/th/hotels/thailand/bangkok/innside-bangkok-sukhumvit>



Single Room



Twin Room

Great location! Close to On Nut BTS Station and Shopping Mall

Facilities

- ✓ Free Wi-Fi
- ✓ Front desk [24-hour]
- ✓ Pool with view
- ✓ Fitness center
- ✓ Free parking
- ✓ Restaurants
- ✓ Spa
- ✓ Bar



Contact us:

**Thailand Board of
Investment**

European Office

- *France* • *UK* • *Italy* • *Spain*
- *Portugal* • *Ireland*

Ambassade Royale
de Thaïlande

8, rue Greuze,
75116 Paris, France

Tel: +(33-1) 56 90 26 01

Email: par@boi.go.th

Linkedin



Facebook



Thank you

**Office of the Board of
Investment (BOI)**

555 Vibhavadi-Rangsit Rd.,
Chatuchak, Bangkok 10900
Thailand

Tel: +66 (2) 553 8111

Website: www.boi.go.th

Email: head@boi.go.th

Ms. Nuntanart Krisnachinda

Director